

1	UCLA	\$275,232
16	UCSD \$277,128/Southern Univ.	\$133,336
8	Richmond	\$325,280
9	Georgia Tech	\$198,544
5	Ole Miss	\$186,080
12	Ball State	\$178,968
4	Baylor	\$297,076
13	Grand Canyon	\$134,648
6	Florida State	\$156,328
11	George Mason	\$237,320
3	LSU	\$207,580
14	San Diego State	\$183,808
7	Michigan State	\$240,208
10	Harvard	\$346,820
2	NC State	\$197,904
15	Vermont	\$243,192

1	USC	\$361,812
16	UNC Greensboro	\$152,236
8	California	\$303,320
9	Mississippi State	\$184,876
5	Kansas State	\$184,640
12	Fairfield	\$307,760
4	Kentucky	\$221,168
13	Liberty	\$170,720
6	Iowa	\$202,236
11	Murray State	\$146,652
3	Oklahoma	\$190,224
14	Florida Gulf Coast	\$171,104
7	Oklahoma State	\$175,016
10	South Dakota State	\$113,016
2	UConn	\$249,400
15	Arkansas State	\$129,192

1	South Carolina	\$216,892
16	Tennessee Tech	\$149,192
8	Utah	\$204,540
9	Indiana	\$230,368
5	Alabama	\$218,728
12	Green Bay	\$120,188
4	Maryland	\$238,744
13	Norfolk State	\$156,016
6	West Virginia	\$181,424
11	Columbia \$358,348/Washington	\$255,624
3	North Carolina	\$225,800
14	Oregon State	\$217,500
7	Vanderbilt	\$358,360
10	Oregon	\$253,416
2	Duke	\$348,288
15	Lehigh	\$324,600

1	Texas	\$250,688
16	High Point \$265,680/W&M	\$269,628
8	Illinois	\$208,556
9	Creighton	\$255,160
5	Tennessee	\$208,672
12	South Florida	\$146,156
4	Ohio State	\$226,948
13	Montana State	\$199,700
6	Michigan	\$302,504
11	Iowa State \$165,560/Princeton	\$336,160
3	Notre Dame	\$333,084
14	S.F. Austin	\$147,536
7	Louisville	\$200,208
10	Nebraska	\$185,184
2	TCU	\$308,240
15	Fairleigh Dickinson	\$234,056

WOMEN'S BRACKET

Four-year college costs

Source: National Center for Education Statistics, nces.ed.gov. Total charges for four years include out-of-state resident tuition, fees, room and board for the 2023-2024 academic year.

Defend against rising college costs. Offer a game-changing strategy.

Future Scholar 529 Plan

Qualified expenses

Tuition up to \$10,000 per year, per student for kindergarten through 12th grade¹

For postsecondary education:

- Tuition and fees
- Books, supplies and equipment required for enrollment or attendance
- Room and board: On- or off-campus for students who are at least half-time
- Computer, peripheral equipment, software and internet access if used primarily by the beneficiary
- Special needs services as required by beneficiaries in connection with enrollment or attendance
- Fees, books, supplies and equipment required to participate in a registered apprenticeship program²
- Repayment of principal/interest on any qualified education loan up to a \$10,000 lifetime limit for the designated beneficiary and/or sibling of the beneficiary

Eligible institutions

- In-state and out-of-state colleges
- Public and private schools
- Vocational schools
- Technical and trade schools
- Certain international educational institutions
- Any public, private or religious elementary or secondary school (K-12)
- Registered apprenticeship program²

Added features

- Income, gift and estate tax advantages, including an exclusive five-year accelerated gifting feature
- Rollover to a Roth IRA for the designated beneficiary, subject to certain conditions³

Highlights

- Rated 4 caps by Saving For College⁴
- One of the lowest cost advisor-sold plans⁵
- High contribution limit of \$575,000 per account
- Choice of investment vehicles including age-based, asset allocation and customized portfolios
- Diverse investment lineup from multiple well-known asset managers

To find out more, call **888.244.5674** or visit **columbiathreadneedle.com**.



¹ Withdrawals from 529 plans for elementary or secondary education tuition expenses are federally tax-free based upon recent federal tax legislation. State tax consequences will vary depending on state law and may include recapture of any tax deductions received from the original state, imposition of income tax and penalties. Investors should consult with a tax or legal advisor in this regard. ² Registered and certified with the Department of Labor. ³ Section 126 of the SECURE 2.0 Act. ⁴ 4 caps is indicative of the Non-Resident rating as of September 2024. Our Future Scholar 529 Plan Resident (South Carolina) rating is 5 caps. The 5-Cap Rating, created by Saving For College, provides an assessment of the attractiveness of each 529 plan. The following categories are evaluated ahead of assigning a rating: performance, costs, features, reliability and resident upgrade. Based on their findings, the overall rating will be between 0 and 5 caps, with 5 being the highest. Visit savingforcollege.com to learn more. ⁵ Source: ISS Market Intelligence as of 12/31/24.

Please consider the investment objectives, risks, charges and expenses carefully before investing. Contact your financial advisor or visit www.columbiathreadneedleus.com/investor/ for an Advisor Plan program description or visit futurescholar.com for a Direct Plan program description, which contains this and other important information about the Future Scholar 529 College Savings Plan. Read it carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's qualified tuition program.

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